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			9 1 01 20	
Fill	in this information to ident	ify your case:		
Uni	ited States Bankruptcy Court	for the:		
so	UTHERN DISTRICT OF NEV	V YORK	_	
Cas	se number (if known)		Chapter <u>11</u> _	☐ Check if this an amended filing
V(ore space is needed, attach		op of any additional pages, write the d	ebtor's name and the case number (if known)
For 1.	more information, a separa Debtor's name	te document, <i>Instructions for Bankrup</i> 80 West Washington Place Real E	•	ilable.
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	46-1249056		
4.	Debtor's address	Principal place of business	Mailing addres business	ss, if different from principal place of
		80 West Washington Place New York, NY 10011		
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		New York County	Location of pri place of busin	incipal assets, if different from principal ess
			Number, Street	, City, State & ZIP Code
5.	Debtor's website (URL)			
6.	Type of debtor	☑ Corporation (including Limited Liab☐ Partnership (excluding LLP)☐ Other. Specify:	ility Company (LLC) and Limited Liability	Partnership (LLP))

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80 West Washington Place Real Estate Holdings, LLC Case number (if known)

DOD	ou west washington F	lace Neal Estate	Holdings, LLC		
	Name				
7.	Name Describe debtor's business	☐ Health Care B☐ Single Asset F☐ Railroad (as d☐ Stockbroker (a☐ Commodity Br☐ Clearing Bank☐ None of the ab☐ Tax-exempt en☐ Investment ad☐ C. NAICS (North A☐ C. NA	apply tity (as described in 26 U.S.C. §501) mpany, including hedge fund or pool visor (as defined in 15 U.S.C. §80b-2	and investment vehicle (as defined in 15 U.S.C. §80a-3) (a)(11)) em) 4-digit code that best describes debtor. See	
8.	Under which chapter of the Bankruptcy Code is the debtor filing? A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Check one: Chapter 7 Chapter 9 Chapter 11. Co	noncontingent liquidated deb \$3,024,725. If this sub-box is operations, cash-flow statemexist, follow the procedure in The debtor is a debtor as def debts (excluding debts owed proceed under Subchapter balance sheet, statement of cof these documents do not expended by the second of the plan were accordance with 11 U.S.C. § The debtor is required to file Exchange Commission accordance with 11 U.S.C. § The debtor is required to file Exchange Commission accordance with 12 U.S.C. § The debtor is required to file Exchange Commission accordance with 12 U.S.C. § The debtor is required to file Exchange Commission accordance with 13 U.S.C. §	ned in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidate to insiders or affiliates) are less than \$7,500,000, and it chooses V of Chapter 11. If this sub-box is selected, attach the most rece perations, cash-flow statement, and federal income tax return, or if its, follow the procedure in 11 U.S.C. § 1116(1)(B). petition.	ed s to ent f any nd the
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.	No. ☐ Yes. District District	When	Case number Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	□ No ☑ Yes.			
	List all cases. If more than 1, attach a separate list	Debtor District	See Attachment When	Relationship Case number, if known	

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Deb	tor 80 West Washington	n Place Rea	l Estate Holdings, LLC	С	ase number (if known)			
	Name							
11.	Why is the case filed in this district?	□ Debto prece	preceding the date of this petition or for a longer part of such 180 days than in any other district.					
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	W	Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?					
			 ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other 					
		W	Where is the property?					
				Number, Street, City,	State & ZIP Code			
			the property insured? No Yes. Insurance agency					
			Contact name					
			Phone					
	Statistical and admin	istrative info	ormation					
13.	Debtor's estimation of available funds	⊠ F	eck one: Funds will be available for dis After any administrative expe			secured creditors.		
14.	Estimated number of creditors	□ 1-49□ 50-99□ 100-199□ 200-999		☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000		☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000		
15.	Estimated Assets	\$100,00	,000 - \$100,000 1 - \$500,000 1 - \$1 million	\$1,000,001 - \$ \$10,000,001 - \$50,000,001 - \$100,000,001	\$50 million \$100 million	\$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion		
16.	Estimated liabilities			□ \$1,000,001 - \$ □ \$10,000,001 - \$ □ \$50,000,001 - \$ □ \$100,000,001 - \$	\$50 million \$100 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion		

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Debtor	80 West Washington Place Real Estate Holdings, LLC	Case number (i
--------	--	----------------

Name

f known)

Request for	or Relief,	Declaration,	and	Signatures
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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 22, 2023 MM / DD / YYYY

X /s/ William Rainero Signature of authorized representative of debtor

William Rainero Printed name

18. Signature of attorney

X /s/ H Bruce Bronson

Signature of attorney for debtor

Managing Member

Date August 22, 2023 MM / DD / YYYY

H Bruce Bronson

Printed name

Title

Bronson Law Offices PC

Firm name

480 Mamaroneck Ave Harrison, NY 10528-1621

Number, Street, City, State & ZIP Code

Contact phone (914) 269-2530

hbbronson@bronsonlaw.net Email address

1679380 NY

Bar number and State

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80 West Washington Place Real Estate Holdings, LLC Debtor

Case number (if known)

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
SOUTHERN DISTRICT OF NEW YORK	-	
Case number (if known)	_ Chapter <u>11_</u> _	
		Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Nuovo Ciao-Di, LLC			_ Relationship to you	Related Ownership
District	SDNY	When	1/20/23	Case number, if known	23-10068
Debtor	Sei Insieme, LLC			Relationship to you	Related Ownership
District	SDNY	When	12/13/22	Case number, if known	22-11670

Fill in this information to identify the case:	
Debtor name 80 West Washington Place Real Estate Holdings, LLC	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK	
Case number (if known)	
· /	Check if this is an amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	ual Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partriorm for the schedules of assets and liabilities, any other document that requires a declaration that is not amendments of those documents. This form must state the individual's position or relationship to the deland the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaconnection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, 1519, and 3571.	included in the document, and any btor, the identity of the document, aining money or property by fraud in
Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; a member or an authorized agent of the corporation; and a member or an authorized agent of the corporation; and a member or an authorized agent of the corporation; and a member or an authorized agent of the corporation and a member of	gent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the in	nformation is true and correct:
 Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Other document that requires a declaration 	A Are Not Insiders (Official Form 204)
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on August 22, 2023 X /s/ William Rainero	
Signature of individual signing on behalf of debtor	
William Rainero	
Printed name	
Managing Member Position or relationship to debtor	

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Fill in this information to identify the case		
Debtor name 80 West Washington Place	ce Real Estate Holdings, LLC	
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK	☐ Check if this is an
Case number (if known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount claim is partially secured, fill in total claim amount and deduction value of collateral or setoff to calculate unsecured claim.		nt and deduction for
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Con Edison		Utilities	Disputed			\$80,000.00
4 Irving PI						
New York, NY						
10003-3502						
Internal Revenue						\$0.00
Service						
PO Box 7346						
Philadelphia, PA						
19101-7346						
James D. Burchetta,		Legal Services				\$60,000.00
Esq.		-				
2 Homestead Lane,						
#412						
Greenwich, CT 06831						
NYC Tax						\$0.00
Commission						
5030 Broadway, Unit						
603, FL 6						
New York, NY 10034						
UE Architecture						\$3,500.00
315 W. 39th Street						
New York, NY 10018						
William J Camera		Accounting	Unliquidated			\$5,000.00
Camera & Ford		Services				
CPA?s						
555 Broadhollow						
Road, Ste 330						
Melville, NY						
1147-5001						

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Fill in this information to identify the case:		
Debtor name 80 West Washington Place Real Estate Holdings, LLC		
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)		
		eck if this is an ended filing
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>-</u>	25,000,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i>	\$	100,150.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>-</u>	25,100,150.00
Part 2: Summary of Liabilities		
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D 	\$	22,577,195.10
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$ _	2,735,302.00
4. Total liabilities	s	25 312 497 10

23-11347-jpm Doc 1 Filed 08/22/23 Entered 08/22/23 16:02:26 Main Document Pa 9 of 26 Fill in this information to identify the case: Debtor name 80 West Washington Place Real Estate Holdings, LLC United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK Case number (if known) Check if this is an amended filing Official Form 206A/B Schedule A/B: Assets - Real and Personal Property 12/15 Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Cash and cash equivalents 1. Does the debtor have any cash or cash equivalents? ☐ No. Go to Part 2. Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest Checking, savings, money market, or financial brokerage accounts (Identify all) 3. Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number 3.1. JP Morgan Chase \$150.00 Other cash equivalents (Identify all) 5 Total of Part 1. \$150.00 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. **Deposits and Prepayments** 6. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Accounts receivable 10. Does the debtor have any accounts receivable?

No. Go to Part 5.

■ No.

No. Go to Part 4.

☐ Yes Fill in the information below.

☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

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Debto	80 West Washington Place	Real Estate Holdings	s, LLC Case	number (If known)	
Part 5:	Inventory, excluding agricult				
18. Doe	s the debtor own any inventory (ex	ccluding agriculture a	ssets)?		
	lo. Go to Part 6. les Fill in the information below.				
Part 6:	Farming and fishing-related a s the debtor own or lease any farm				
ZI. Doe	s the debtor own or lease any farm	iing and fishing-relate	ed assets (other than title	a motor venicles and land)?	
_	lo. Go to Part 7. es Fill in the information below.				
Part 7:	Office furniture, fixtures, and			_	
38. Doe	s the debtor own or lease any offic	e furniture, fixtures, e	equipment, or collectibles	i?	
	lo. Go to Part 8. les Fill in the information below.				
Part 8:	Machinery, equipment, and v				
46. Doe	s the debtor own or lease any mac	hinery, equipment, or	r vehicles?		
	lo. Go to Part 9. les Fill in the information below.				
Part 9:	Real property				
54. Doe	s the debtor own or lease any real	property?			
	o. Go to Part 10. es Fill in the information below.				
55.	Any building, other improved rea	l estate, or land whic	h the debtor owns or in w	hich the debtor has an inter	est
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1. 80 West Washington				
	Place, New York, NY 10011	Fee Simple	\$0.00	Appraisal-2019	\$25,000,000.00
56.	Total of Part 9.			Г	
	Add the current value on lines 55.1 Copy the total to line 88.	through 55.6 and entri	es from any additional shee	ets.	\$25,000,000.00
57.	Is a depreciation schedule availa ☑ No ☐ Yes	ble for any of the pro	perty listed in Part 9?		
58.	Has any of the property listed in ⊠ No □ Yes	Part 9 been appraised	d by a professional within	the last year?	
Part 10 59. Doe	Intangibles and intellectual p		tual property?		

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Debtor	80 West Washington Place Real Estate Holdings, LLC Case number (If known) Name	
	o. Go to Part 11. es Fill in the information below.	
Part 11		
0. Doe s	s the debtor own any other assets that have not yet been reported on this form? de all interests in executory contracts and unexpired leases not previously reported on this form.	
	o. Go to Part 12. es Fill in the information below.	
		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities	
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	
	Furniture, art work, kitchen equipment, Home Theatere, Hot Tub, Leasehold Improvements	\$100,000.00
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$100,000.00
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? ☑ No ☐ Yes	

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Debtor 80 West Washington Place Real Estate Holdings, LLC Case number (If known)

Part 12: Summary

In Pa	rt 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$150.00	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$2.00	
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00	
83.	Investments. Copy line 17, Part 4.	\$0.00	
84.	Inventory. Copy line 23, Part 5.	\$0.00	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88.	Real property. Copy line 56, Part 9	>	\$25,000,000.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90.	All other assets. Copy line 78, Part 11.	+\$100,000.00	
91.	Total. Add lines 80 through 90 for each column	\$100,152.00	91b. \$25,000,000.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$25,100,152.00

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		Pg 13 of 26		
Fill	in this information to identify the c			
Deb	otor name <u>80 West Washington</u>	Place Real Estate Holdings, LLC		
Uni	ted States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Cas	se number (if known)			
				Check if this is an amended filing
Off	icial Form 206D			
		Who Have Claims Secured by Pr	operty	12/15
Be a	s complete and accurate as possible.			
	any creditors have claims secured by one of the No. Check this box and submit pages Yes. Fill in all of the information be	ge 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
Par	t 1: List Creditors Who Have Sec	cured Claims		
	ist in alphabetical order all creditors who n, list the creditor separately for each claim	o have secured claims. If a creditor has more than one secured .	Column A Amount of claim	Column B Value of collateral
	Emigrant Mortgage		Do not deduct the value of collateral.	that supports this claim
2.1	Company, Inc. Creditor's Name	Describe debtor's property that is subject to a lien 80 West Washington Place, New York, NY	\$18,577,195.10	\$25,000,000.00
	7 Westchester Plaza	10011		
	Elmsford, NY 10523	Describe the lieu		
	Creditor's mailing address	Describe the lien Mortgage		
		Is the creditor an insider or related party? ☑ No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred March 21, 2019	☐ No ☑ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number 0310			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	☐ No☒ Yes. Specify each creditor,	☐ Contingent ☐ Unliquidated		
	including this creditor and its relative priority.	☑ Disputed		
	 Emigrant Mortgage Company, Inc. 			
	2. The Galinn Fund LLC			
2.2	The Galinn Fund LLC	Describe debtor's property that is subject to a lien	\$4,000,000.00	\$25,000,000.00
	Creditor's Name	80 West Washington Place, New York, NY 10011		
	399 Knollwood Rd White Plains, NY 10603-1931			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party? ☑ No		
	Creditor's email address, if known	Yes		
	Date debt was incurred	Is anyone else liable on this claim? No		
	Last 4 digits of account number	☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply Contingent		

Official Form 206D

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Debtor	80 West Washington Place	Real Estate Holdings, LLC	Case nu	umber (if known)	
pri	ority. Decified on line 2.1	☐ Unliquidated ☑ Disputed			
o .	l of the dollar amounts from Part 1,	Column A, including the amounts from	the Additional Pa	\$22,577,195. ge, if any.	
List in al	phabetical order any others who mu	ust be notified for a debt already listed	in Part 1. Example	s of entities that may be listed a	re collection agencies,
•	es of claims listed above, and attorn				
	ers need to notified for the debts lis ame and address	ted in Part 1, do not fill out or submit th	is page. If addition	nal pages are needed, copy this On which line in Part 1 did you enter the related creditor?	
7	ruce N. Lederman, Esq., Refe 47 Third Avenue - 23rd Floor lew York, NY 10017	eree		Line <u>2.1</u>	,
7	ance Falow, Esq., The Heatho 74 White Plains Road, suite 2 carsdale, NY 10583	•		Line <u>2.2</u>	
4	erenzi & Confusione P.C. 01 Franklin Ave. arden City, NY 11530			Line <u>2.1</u>	

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		Pg 15 of 26	
Fill in	this information to identify the case:		
Debto	r name 80 West Washington Place Real Estate	Holdings, LLC	
United	d States Bankruptcy Court for the: SOUTHERN DISTR	RICT OF NEW YORK	
Case	number (if known)		
			Check if this is an amended filing
			amended ming
Offic	cial Form 206E/F		
	edule E/F: Creditors Who Hav	e Unsecured Claims	12/15
		with PRIORITY unsecured claims and Part 2 for creditors with NO	
Persona	al Property (Official Form 206A/B) and on Schedule G: Exec	that could result in a claim. Also list executory contracts on <i>Scientory Contracts and Unexpired Leas</i> es (Official Form 206G). Nur t 2, fill out and attach the Additional Page of that Part included in	mber the entries in Parts 1 and
Part 1	List All Creditors with PRIORITY Unsecured Cla	ims	_
1.	Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
	☑ No. Go to Part 2.		
	☐ Yes. Go to line 2.		
Part 2		d Claims rity unsecured claims. If the debtor has more than 6 creditors with n	appriority upoccured claims fill
3.	out and attach the Additional Page of Part 2.	inty unsecured claims. If the deptor has more than 6 decitors with h	,
			Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$80,000.00
	Con Edison	☐ Contingent	
	4 Irving Pl	☐ Unliquidated	
	New York, NY 10003-3502	☑ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ☑ No ☐ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Corporation Counsel	☐ Contingent	
	100 Church Street New York, NY 10007	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ⊠ No ☐ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Damian Williams, US Attorney, SDNY	☐ Contingent	
	One St. Andrew's Plaza 10007	Unliquidated	
		Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number _	Basis for the claim: _ Is the claim subject to offset? ☑ No ☐ Yes	
		is the claim subject to onset: \(\sqrt{NO} \) 163	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$763,802.00
	Denise Rainero	☐ Contingent	
	12616 Pink Myrtle Court Boynton Beach, FL 33473	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: _ Is the claim subject to offset? ☑ No ☐ Yes	
		is the stand stablest to sheet.	
3.5	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$559,000.00
	Georgette Doyle 3821 Shearwater Drive	☐ Contingent	
	Jupiter, FL 33477	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Basis for the claim: <u>LOaN</u> Is the claim subject to offset? ⊠ No □ Yes	

Official Form 206E/F

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Debtor	80 West Washington Place Real Estate Holding	s, LLC Case number (if known)	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Internal Revenue Service		
	PO Box 7346	☐ Contingent ☐ Unliquidated	
	Philadelphia, PA 19101-7346	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
	Lust 4 digits of account number _	is the claim subject to onset: Mivo Tres	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$60,000.00
	James D. Burchetta, Esq.		
	2 Homestead Lane, #412	☐ Contingent ☐ Unliquidated	
	Greenwich, CT 06831	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ⊠ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address NYC Tax Commission	As of the petition filing date, the claim is: Check all that apply.	Unknown
	5030 Broadway, Unit 603, FL 6	☐ Contingent	
	New York, NY 10034	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ☐ No ☐ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	NYC Water Board	☐ Contingent	
	59-17 Junction Boulevard 8th Floor	Unliquidated	
	11373	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ⊠ No ☐ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$134,000.00
	Susan Jeno	☐ Contingent	
	3745 Torrey Pines Blvd	Unliquidated	
	Sarasota, FL 34238	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ⊠ No ☐ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,500.00
	UE Architecture		
	315 W. 39th Street	☐ Contingent	
		☐ Unliquidated	
	New York, NY 10018	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ⊠ No ☐ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,000.00
J	William J Camera		+ 2,222.00
	Camera & Ford CPA?s		
	555 Broadhollow Road, Ste 330	☐ Contingent	
	Melville, NY 1147-5001	☑ Unliquidated ☐ Disputed	
	Date(s) debt was incurred	_ '	
	-	Basis for the claim: Accounting Services	
	Last 4 digits of account number _	Is the claim subject to offset? ⊠ No ☐ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$35,000.00
	William Rainero		,
	80 Washington Place		
	New York, NY	☐ Contingent	
	10011	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred _		
	-	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ☐ No ☐ Yes	

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Debtor 80 West Washington Place Real Estate Holdings, LLC Case number (if known) 3.14 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,095,00 Yvonne Rainero 3745 Torrey Pines Blvd Contingent Unliquidated Sarasota, FL 34238 Disputed	0.00
3.14 Nonpriority creditor's name and mailing address Yvonne Rainero 3745 Torrey Pines Blvd Sarasota, FL 34238 As of the petition filing date, the claim is: Check all that apply. \$1,095,00 \$1,095,00	0.00
Date(s) debt was incurred _ Basis for the claim: _	
Last 4 digits of account number _ Is the claim subject to offset? ☑ No ☐ Yes	
Part 3: List Others to Be Notified About Unsecured Claims 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page. Name and mailing address On which line in Part1 or Part 2 is the Last 4 digits of	
related creditor (if any) listed? account number, any	if
Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims	
5. Add the amounts of priority and nonpriority unsecured claims.	
Total of claim amounts	
5a. Total claims from Part 1 5a. \$ 0.00	
5b. Total claims from Part 2 5b. + \$ 2,735,302.00	
5c. Total of Parts 1 and 2	

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		Pg 1	8 of 26	000
Fill in t	this information to identify the case:			
Debtor	name 80 West Washington Place	e Real Estate Holdings, L	LC	
United	States Bankruptcy Court for the: SOL	JTHERN DISTRICT OF NEV	V YORK	
	number (if known)			
Case II	umber (ii kilowii)			☐ Check if this is an amended filing
Offic	ial Form 206G			
	edule G: Executory C	ontracts and U	nexpired Leases	12/15
			py and attach the additional page, nu	mber the entries consecutively.
		ith the debtor's other schedu	es? lles. There is nothing else to report on s are listed on <i>Schedule A/B: Assets - R</i>	
2. List	t all contracts and unexpired leas	ses	State the name and mailing addr whom the debtor has an executo lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Agreement to provide events/parties to Debtor for 20% commission. No term.		
2.2.	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining List the contract number of any government contract		Serhant Realty 372 W Broadway New York, NY 10012	
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to provide events/parties to Debtor for 20% commission. No term.		
	State the term remaining		Compass	
	List the contract number of any government contract		110 Fifth Avenue New York, NY 10013	

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		Pg 19 of 2	26	
Fill in th	is information to identify			
Debtor n	ame 80 West Washing	ton Place Real Estate Holdings, LLC		
United S	tates Bankruptcy Court for t	the: SOUTHERN DISTRICT OF NEW YOR	К	
Case nui	mber (if known)			
				Check if this is an amended filing
Offici	al Form 206H			
_	dule H: Your C	odebtors		12/15
Be as co		ossible. If more space is needed, copy the	Additional Page, numbering the entrie	s consecutively. Attach the
1. D	o you have any codebtors	?		
□ No. C ⊠ Yes	heck this box and submit th	nis form to the court with the debtor's other so	hedules. Nothing else needs to be reporte	ed on this form.
cred	l itors, Schedules D-G . Incl	all of the people or entities who are also ude all guarantors and co-obligors. In Column the codebtor is liable on a debt to more than	n 2, identify the creditor to whom the debt	is owed and each schedule
	Name	Mailing Address	Name	Check all schedules
2.4	Denise Rainero	12616 Pink Myrtle Court Boynton Beach, FL 33473	Emigrant Mortgage Company, Inc.	that apply: ☑ D <u>2.1</u> ☐ E/F
2.5	Denise Rainero	12616 Pink Myrtle Court Boynton Beach, FL 33473	The Galinn Fund LLC	⊠ D <u>2.2</u> □ E/F □ G
2.6	Georgette Doyle	3821 Shearwater Drive Jupiter, FL 33477	Emigrant Mortgage Company, Inc.	⊠ D <u>2.1</u> □ E/F □ G
2.7	Georgette Doyle	3821 Shearwater Drive Jupiter, FL 33477	The Galinn Fund LLC	⊠ D <u>2.2</u> □ E/F □ G
2.8	Joseph Rainero	12616 Pink Myrtle Court Boynton Beach, FL 33473	Emigrant Mortgage Company, Inc.	⊠ D <u>2.1</u> □ E/F □ G
2.9	Joseph Rainero	12616 Pink Myrtle Court Boynton Beach, FL 33473	The Galinn Fund LLC	⊠ D <u>2.2</u> □ E/F □ G

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Debtor 80 West Washington Place Real Estate Holdings, LLC Case number (if known)

	Additional Page to List More Codebtors					
	Copy this page only if more space is needed. Continue numbering the lines s Column 1: Codebtor		sequentially from the previous page. Column 2: Creditor			
2.10	Michael Rainero	1199 Cook St Denver, CO 80206-3403	Emigrant Mortgage Company, Inc.	⊠ D <u>2.1</u> □ E/F <u> </u>		
2.11	Michael Rainero	1199 Cook St Denver, CO 80206-3403	The Galinn Fund LLC	⊠ D <u>2.2</u> □ E/F □ G		
2.12	William Rainero	80 W Washington Place New York, NY 10011	Emigrant Mortgage Company, Inc.	⊠ D <u>2.1</u> □ E/F □ G		
2.13	William Rainero	80 W Washington Place New York, NY 10011	The Galinn Fund LLC	⊠ D <u>2.2</u> □ E/F □ G		
2.14	Yvonne Rainero	3745 Torrye Pines Blvd Sarasota, FL 34238	Emigrant Mortgage Company, Inc.	⊠ D <u>2.1</u> □ E/F □ G		

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United States Bankruptcy Court Southern District of New York

In re	80 West Washington Place Real Estate Holdings, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class Number of Securities	Kind of Interest
80 West Washington Members Inc. 1169 Cook Street	LLC	.9145% LLC Interest
Denver, CO 80206		
Denise Rainero 12616 Pink Myrtle Court 33473	LLC	6 % LLC Interest
Georgette Doyle 3821 Shearwater Drive Jupiter, FL 33477	LLC	6 % LLC Interest
Joseph Rainero 12616 Pink Myrtle Court Boynton Beach, FL 33473	LLC	6 % LLC Interest
Marie D Rainero Trust 86 Macfarlane Drive 33483	LLC	51.09 % LLC Interest
Michael Rainero 1199 Cook St Denver, CO 80206-3403	LLC	6% LLC Interest
Willaim Rainero 80 West Washington Place New York, NY 10011	LLC	12% LLC Interest
Yvonne Rainero 3745 Torrey Pines Blvd Sarasota, FL 34238	LLC	12 % LLC Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I
have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and
belief.

Date	August 22, 2023 Signature /	/s/ William Rainero	
			William Rainero

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court Southern District of New York

In	re	80 West Washington Place Real Estate Holdings, LLC		Case No.			
	•		Debtor(s)	Chapter	11		
		DISCLOSURE OF COMPENSATION	ON OF ATTORNE	Y FOR DI	EBTOR(S)		
1.	pai	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:					
		FLAT FEE					
		For legal services, I have agreed to accept		\$			
		Prior to the filing of this statement I have received		\$			
		Balance Due		\$			
	\boxtimes	RETAINER					
		For legal services, I have agreed to accept and received a retain	ner of	\$	20,000.00		
		The undersigned shall bill against the retainer at an hourly rate [Or attach firm hourly rate schedule.] Debtor(s) have agreed to fees and expenses exceeding the amount of the retainer.		\$	495.00		
2.	The	e source of the compensation paid to me was: Debtor Other (specify): 345 Carne LLC,	Dever, CO 80206-3403				
3.	The	e source of compensation to be paid to me is:					
		☐ Other (specify):					
4.	\boxtimes	I have not agreed to share the above-disclosed compensation w	ith any other person unless	they are mem	bers and associates of n	ny law firm.	
		I have agreed to share the above-disclosed compensation with a of the agreement, together with a list of the names of the people				īrm. A copy	
5.	In	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:					
	b. c. d.	Analysis of the debtor's financial situation, and rendering advice Preparation and filing of any petition, schedules, statement of af Representation of the debtor at the meeting of creditors and con Representation of the debtor in adversary proceedings and other [Other provisions as needed]	fairs and plan which may be firmation hearing, and any	oe required; adjourned hea	-	ptcy;	
6.	Ву	agreement with the debtor(s), the above-disclosed fee does not i	nclude the following service	e:			
		CERTI	FICATION				
ban		ertify that the foregoing is a complete statement of any agreement try proceeding.	t or arrangement for payme	nt to me for re	presentation of the debt	or(s) in this	
	Αuς	gust 22, 2023	/s/ H Bruce Bronson				
	Date		H Bruce Bronson			_	
			Signature of Attorney Bronson Law Offices PC	<u>.</u>			
			480 Mamaroneck Ave	•			
			Harrison, NY 10528-162		_		
			(914) 269-2530 Fax: (8		6		
			hbbronson@bronsonlaw Name of law firm			_	
1			oj varv ju int				

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United States Bankruptcy Court Southern District of New York

In re	80 West Washington Place Real Estate	e Holdings, LLC	Case No.	
		Debtor(s)	Chapter	11
	VEDIE		MATDIX	
	VERIFIC	CATION OF CREDITOR I	WAIRIX	
I, the M	lanaging Member of the corporation nam	ned as the debtor in this case, hereby ver	rify that the attac	ched list of creditors is true and
correct	to the best of my knowledge.			
Date:	August 22, 2023	/s/ William Rainero		
		William Rainero/Managing Memb Signer/Title	ber	
		Signer/ Title		

Bruce N. Lederman, Esq., Referee 747 Third Avenue - 23rd Floor New York, NY 10017

Compass 110 Fifth Avenue New York, NY 10013

Con Edison 4 Irving Pl New York, NY 10003-3502

Corporation Counsel 100 Church Street New York, NY 10007

Damian Williams, US Attorney, SDNY One St. Andrew's Plaza 10007

Denise Rainero 12616 Pink Myrtle Court Boynton Beach, FL 33473

Emigrant Mortgage Company, Inc. 7 Westchester Plaza Elmsford, NY 10523

Georgette Doyle 3821 Shearwater Drive Jupiter, FL 33477

Howe Industries Inc. 280 East Drive Copiague, NY 11726

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

James D. Burchetta, Esq. 2 Homestead Lane, #412 Greenwich, CT 06831

Joseph Rainero 12616 Pink Myrtle Court Boynton Beach, FL 33473

Lance Falow, Esq., The Heathcote Group 774 White Plains Road, suite 220 Scarsdale, NY 10583

Michael Rainero 1199 Cook St Denver, CO 80206-3403 NYC Tax Commission 5030 Broadway, Unit 603, FL 6 New York, NY 10034

NYC Water Board 59-17 Junction Boulevard 8th Floor 11373

Serhant Realty 372 W Broadway New York, NY 10012

Susan Jeno 3745 Torrey Pines Blvd Sarasota, FL 34238

Terenzi & Confusione P.C. 401 Franklin Ave. Garden City, NY 11530

The Galinn Fund LLC 399 Knollwood Rd White Plains, NY 10603-1931

UE Architecture 315 W. 39th Street New York, NY 10018

William J Camera Camera & Ford CPA's 555 Broadhollow Road, Ste 330 Melville,

William Rainero 80 Washington Place New York, NY 10011

Yvonne Rainero 3745 Torrey Pines Blvd Sarasota, FL 34238 23-11347-jpm Doc 1 Filed 08/22/23 Entered 08/22/23 16:02:26 Main Document Pg 26 of 26

United States Bankruptcy Court Southern District of New York

In re 80 West Washington Place Real Estate Holdings, LLC		LLC	Case No.		
		Debtor(s)	Chapter	11	
CORI	PORATE OWNER	RSHIP STATEMENT	(RULE 7007.1)		
Pursuant to Federal Rule of Bankru recusal, the undersigned counsel for certifies that the following is a (are own(s) 10% or more of any class of FRBP 7007.1:	or 80 West Washing corporation(s), oth	iton Place Real Estate Ho	oldings, LLC in the governmental uni	e above captioned action, it, that directly or indirectly	
None [Check if applicable]					
August 22, 2023	/s/ H Bı	ruce Bronson			
Date		e Bronson			
		ure of Attorney or Litige el for 80 West Washin		ate Holdings IIC	
		n Law Offices PC	gion i lace i cai Est	ate Holdings, LEO	
		amaroneck Ave			
		on, NY 10528-1621 69-2530 Fax:(888) 908-6	6906		
		son@bronsonlaw.net	-		